#### IN THE UNITED STATE BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| IN RE:                    | § | CASE NO. 4:15-31086  |
|---------------------------|---|----------------------|
|                           | § |                      |
| UNIVERSITY GENERAL HEALTH | § | CHAPTER 11           |
| SYSTEM, INC., et al.      | § |                      |
|                           | § | JOINTLY ADMINISTERED |
| DEBTORS <sup>1</sup>      | § |                      |

# NOTICE OF HEARING ON MOTION FOR PAYMENT OF POST-PETITION ADMINISTRATIVE EXPENSE OWED TO COMMUNITY PATHOLOGY P.L.L.C.

Please Take Notice that a hearing on the Motion for Payment of Post-Petition Administrative Expense Owed to Community Pathology, P.L.L.C. by University General Hospital, LP will be held on **January 11, 2016 at 1:00 p.m.** (Houston Time, CST) before the Honorable Letitia Z. Paul, United States Bankruptcy Judge, 515 Rusk Avenue, 4<sup>th</sup> Floor, Courtroom 401, Houston, Texas 77002.

**DATED:** December 17, 2015

Respectfully submitted,

#### FERNELIUS ALVAREZ SIMON PLLC

By /s/ Kara Stauffer Philbin

Graig J. Alvarez
Attorney-in-Charge
State Bar No. 24001647
Federal I.D. No. 22596
1221 McKinney, Suite 3200
Houston, Texas 77010-3095
Email: galvarez@fa-lawfirm.com

<sup>&</sup>lt;sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: University General Health System, Inc. (2436), UGHS Autimis Billing, Inc. (3352), UGHS Autimis Coding, Inc. (3425), UGHS ER Services, Inc. (6646), UGHS Hospitals, Inc. (3583), UGHS Management Services, Inc. (4100), UGHS Support Services, Inc. (3511), University General Hospital, LP (7964), and University Hospital Systems, LLP (3778).

Kara Stauffer Philbin State Bar No. 24056373 Federal I.D. No. 685342

Email: kphilbin@fa-lawfirm.com

Telephone: 713-654-1200 Telecopier: 713-654-4039

ATTORNEYS FOR Baylor College of Medicine, Baylor Pathology Consultants, and Community Pathology, P.L.L.C.

#### **CERTIFICATE OF SERVICE**

I hereby certify that all attorneys of record who have consented to electronic service are being served this 17th day of December, 2015, with a true and correct copy of this document via the Court's CM/ECF system, and that this notice of hearing was otherwise served by ECF or first-class United State mail on the attached service list.

/s/ *Kara Stauffer Philbin*Kara Stauffer Philbin

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| 713-588-7030 jisparacino@vorys.com<br>713-588-7030 jisparacino@vorys.com<br>713-588-7074 ihrrace@vorys.com                       | 77002                                 | z i                 | HOUSTON                                      |                           | 700 LOUISIANA ST., SUITE 4100                                      | ATTN: JOHN J. SPARACINO & THOMAS H. GRACE  | C/O VORYS, SATER, SEYMOUR AND PEASE, LLP   | MIDCAP FINANCIAL TRUST  |
|--|---------------------------------------|---------------------|--|---------------------------|--|--|--|---|
|  | 8                                     | 3 i                 | DE COMMENT                                   | TWO N CENTRAL AVE         | ONE RENAISSANCE SOLIARE  | ATTN: JOHN A. HARRIS & ROBERT P. HARRIS  | C/O QUARLES & BRADY LLP  | MIDCAP FINANCIAL TRUST  |
| john.harris@quarles.com  | 85004                                 | Ä                   | PHOENIX                                      | TWO N. CENTRAL AVE.       | ONE RENAISSANCE SQUARE   | & ROBERT P. HARRIS   | C/O QUARLES & BRADY LLP  | MIDCAP FINANCIAL SERVICES, LLC  |
| ecfbk@mcrazlaw.com 520-798-1037 sgoodman@mcrazlaw.com  | 85701-1090                            | ል                   | TUCSON                                       |                           |  | 259 N. MEYER AVENUE  | ATTN: SUSAN N. GOODMAN   | MESCH, CLARK & ROTHSCHILD, P.C.   |
| dielgrigin, dem<br>801-532-7543 mjohnson@iqun.com<br>205-488-6645 lbender@babc.com<br>832-239-3600 pmgreen@jonesday.com          | 84111<br>35203<br>77002-2712          |                     | SALT LAKE CITY<br>BIRMINGHAM<br>HOUSTON      |                           | 1819 FIFTH AVE NORTH<br>717 TEXAS, SUITE 3300                      | 36 SOUTH STATE STREET, 14TH FLOOR<br>ATTN: JAY R. BENDER, ESQ.<br>ATTN: PAUL M. GREEN                    | ATTN: DAVID H. LEIGH AND MICHAEL R. JOHNSON<br>C/O BRADLEY ARANT BOULT CUMMINGS LLP<br>C/O JONES DAY                     | MED ONE CAPITAL FUNDING MEDHOST OF TENNESSEE, INC. MEDHOST OF TENNESSEE, INC. AND MEDHOST DIRECT, INC.                          |
| cpowar@coylaw.com<br>aspague@cbylaw.com<br>713-535-5533 msegura@cbylaw.com   | 77010                                 | ¥                   | HOUSTON                                      | 1221 LAMAR ST, 16TH FLOOR | FOUR HOUSTON CENTER  | ATTN: CRAIG E. POWER, MISTY A. SEGURA &<br>ABBIE G. SPRAGUE  | COKINOS, BOSIEN & YOUNG  | MANAGEMENT AFFILIATES OF NORTHEAST HOUSTON, LLC   |
| 713-513-5577 713-238-4644 awaheed@mayerbravm.com 504-556-4120 firm@ljskow.com 713-651-2852 mdrubanstein@ljskow.com               | 77002<br>77002-2730<br>70139<br>77002 | %<br>\$ \$ \$ \$ \$ | HOUSTON<br>HOUSTON<br>NEW ORLEANS<br>HOUSTON |                           | 700 LOUISIANA ST., SUITE 3400                                      | 712 MAIN ST., SUITE 1800 C/O AMMAD WAHEED, ESO. 701 POYDRAS ST., SUITE 5000 1001 FAANIIN ST., SUITE 1800 | ATTN: MAYER BROWN ILP<br>ATTN: LEGAL DEPT.<br>ATTN: MICHAEL D. ROBERTSON   | KBS SOR 865-6575 WEST (DOP SOUTH, LLC<br>LISKOWA'S LEWIS, APLC<br>LISKOWA'S LEWIS, APLC   |
| 713-651-0716 kkool@jonesgill.com   | 78711-2546<br>77057                   |                     | AUSTIN<br>HOUSTON                            |                           | PO BOX 12548   | VISION   | C'O SHERRI K. SIMPSON, PARALEGAL<br>ATTN: KEVIN M. KOEL<br>ATTN: FEVIN M. KOEL   |   |
| 214-731-317 bkillraugkrev-lavnill).cvm 214-731-317 bkillraugkrev-lavnill).com 716-576-2499 christopher.odeli@apoder.com          | 77056<br>77002                        |                     | HOUSTON                                      | 700 LOUISIANA, SUITE 1600 | 5100 WESTHEIMER, 2ND FLOOR<br>BANK OF AMERICA CENTER               |  | C/O KILMER CROSBY & WALKER PLLC<br>C/O ARNOLD & PORTER LLP   | JACINTO SURGERY MANAGEMENT LLC JACINTO SURGERY MANAGEMENT LLC   |
| 713-961-5341  carruth@wkpz.com   | 77007<br>77046                        |                     | HOUSTON<br>HOUSTON                           |                           | 11 GREENWAY PLAZA, SUITE 1400<br>5100 WESTHEIMER, 2ND FLOOR        |  | ATTN: LEGAL DEPT.  C/O WEYCER, KAPLAN, PULASKI & ZUBER, PC  C/O KILMER CROSBY & WALKER PLLC                              |   |
| 617-574-4112 tcarter@goulstonstorrs.com  | 02110-333<br>19114-0326<br>19101-7346 |                     | BOSTON PHILADELPHI PHILADELPHI               |                           | 400 ATLANTIC AVE   | PO BOX 7346  | PO BOX 21126  PO BOX 21126  SPECIAL PROCEDURES - INSOLVENCY  | NTERNAL REVENUE SERVICE   |
|  | 60132-0560                            |                     | CAROL STRE                                   |                           |  | PO BOX 560<br>ATTN: GREGORY O. KADEN & TIMOTHY J.  | ATTN: LEGAL DEPT.  | HUMANA HEALTH PLAN OF TEXAS   |
|  | 77450<br>37067                        | ₹ ₹ ;               | FRANKLIN<br>SUGARI AND                       |                           | 1800 S. MASON RD., SUITE 240                                       | ATTN; DANIEL J. CIMENT<br>6550 CAROTHERS PARKWAY, SUITE 100<br>2607 FAIRWAY OR                           | C/O HESTON CIMENT, PLLC<br>ATTN: LEGAL DEPT.<br>ATTN: DR. MOIEN R. BUTT  | HARVEST RECOVERY PARTNERS, LLC HMS DIRECT HOUSTON MEDICAL DIAGNOSTICS, LTD.   |
| 713-651-1044 sclick@jammsmith.com 713-759-1217 bjones@italilawfirm.com 713-844-5503 houston bankmatev@nubficans.com              | 77098<br>77002<br>77253-3064          | <b># # #</b>        | HOUSTON                                      |                           | 3730 KIRBY DRIVE, SUITE 650<br>440 LOUISIANA ST., SUITE 1600       | ATTN: SCOTT T. CITEK ATTN: WILLIAM T. JONES, JR. PO BOX 3064   | C/O LAMM & SMITH, P.C. C/O CLARK, LOVE & HUTSON, G.P. C/O LINEBARGER GOGGAN BLAIR & SAMPSON, LLP                         | GRACO MECHNICAL, INC<br>GREO LEWIS<br>HARRIS COUNTY   |
| bmweil@csg-law.com sdoncailos@sg-llp.com   | 78208                                 |                     | SAN ANTONIO                                  |                           | 700 N. ST. MARY'S ST., SUITE 1800<br><br>PO BOX 809                | CIO PAUL T. CURL & BRITTANY M. WEIL<br>CIO STEPHEN H. DONCARLOS & BRANDON E.<br>BENOIT                   | ATTN: CURL STAHL GEIS, P.C.  ATTN: REID, STRICKLAND & GILLETTE, L.L.P.   | GLASIR MEDICAL, LP GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT AND LEE COLLEGE DISTRICT                                |
| 512-226-7324 kell.mercer@huschblackwell.com<br>713-783-2809 trey@k-hyp.com   | 78701<br>77057                        | <b>44</b> 5         | AUSTIN                                       |                           | 111 CONGRESS AVE., SUITE 1400<br>1800 BERING DR., SUITE 600        | C/O KELL C. MERCER<br>C/O SIMON W. HENDERSHOT, III   | ATTN: HUSCH BLACKWELL LLP<br>ATTN: KERR, HENDERSHOT & CANNON, P.C.   | GRE HC REIT II ENNIS MOB, LLC<br>GHNC, P.A.   |
| Indod@johnsontrent.com<br>713-222-2226 tmadden@johnsontrent.com  | 77054<br>77402                        | <b>4</b> 4          | HOUSTON                                      |                           | 919 MILAM ST., SUITE 1700  | ATTN: LORI HOOD &TAMARA MADDEN PO BOX 243 BO BOX 8316  | CIO JOHNSON TRENT WEST & TAYLOR, LLP<br>ATTN: LEGAL DEPT.<br>ATTN: LEGAL DEPT  | EMERGENCY MEDICAL GROUP LLC DIBJA ELITECARE EMERGENCY CENTER FERNBANT TRUST FIRSTOITY SERVICING CORPORATION                     |
| 713-650-9701 smathews@bakerdonatson.com  | 77010                                 | ¥                   | HOUSTON                                      |                           | 1301 MCKINNEY STREET, SUITE 3700                                   | ATTN: SUSAN C. MATHEWS   | BERKOWITZ, PC  | EMERGENCY MEDICAL GROUP LLC DIBIA ELITECARE EMERGENCY CENTER  |
| 866-998-0933 amitsinghi @deloitte.com  | 75201-6778<br>77401<br>75243          | ヹヹヹ                 | DALLAS<br>BELLAIRE<br>DALLAS                 |                           | 2200 ROSS AVE., SUITE 1600   | JPMORGAN CHASE TOWER 11970 N CENTRAL EXPRESSWAY, SUITE 510   | ATTN: ROHD AHMED & AMIT SINGH 5217 PINES ST. REED MIGRAINE CENTERS OF TEXAS, PLLC CO BAKER TOWER ON BEABLIAN ON THE TEXT | DECOTTE FINANCIAL ADVISORY SERVICES (LP<br>DR. FELIX SPIEGEL<br>DR. KENNETH REED  |
| 214-855-6808 www.alker@otrodtriel.com<br>281-218-9332 roshmed@dololite.com   | 75202<br>77058                        | ᅻᅻ                  | DALLAS.<br>HOUSTON                           |                           | 1445 ROSS AVE., SUITE 2500<br>100 CYBERONICS BLVD.                 |  | ATTN: LEGAL DEPT.  | CYBERONICS, INC.  |
| 615-244-6804 Nyler, layra @wateriaw.com defed@eliodital.com  | 37219                                 | ĭN                  | NASHVILLE                                    |                           | 511 UNION ST., SUITE 2700  |  | ATTN: WALLER LANSDEN DORTCH & DAVIS, LLP   | CREDIT VALUE PARTNERS, LP   |
| 713-572-4320   | 77056<br>75230-4515<br>75080          | ,z<br>;;;;;;        | HOUSTON<br>DALLAS<br>RICHARDSON              |                           | ONE RIVERWAY, SUITE 2200   | ATTN: RANDALL C. OWENS PO BOX 204516 1565 N. CENTRAL EXPWY, #200   | CIO WRIGHT & CLOSE, ILLP<br>ATTN: LEGAL DEPT.<br>ATTN: LEGAL DEPT.   | COUSINS OREENWAY NINE, LLC COUSINS GREENWAY NINE, LLC CPM MEDICAL CONSULTANTS, LLC  |
| pamela dunlopgides@cna.com<br>214-220-5902 claudia.frey@cna.com  | 75201                                 |                     | DALLAS                                       |                           | 700 NORTH PEARL STREET, STE 450                                    | PLAZA OF THE AMERICAS  | ATTN: PAMELA DUNLOP GATES & CLAUDIA K. FREY  | COLLIAU CARLUCCIO KEENER MORROW PETERSON & PARSONS  |
| 713-752-0337 jdunne@smfadlaw.com<br>214-670-0622 mark baoont@dallascibhnil.com   | 77002<br>75201                        | ᅻᅻ                  | HOUSTON                                      |                           | 1001 MCKINNEY STREET, SUITE 1100<br>1500 MARILLA 7CN               | ATTN: JOHN C. DUNNE<br>ATTN: MARK BAGGETT  | CIO SHANNON, MARTIN, FINKELSTEIN, ALVARADO, & DUNNE, PC OFFICE OF THE CITY ATTORNEY                                      | CHCA WOMAN'S HOSPITAL LP DBA THE WOMAN'S HOSPITAL OF TEXAS CITY OF DALLAS   |
| 713-236-7102 josophrovita@andrewskurth.com<br>713-790-0618 Imilier@camproperties.net<br>972-419-5501 pgeliich@fishmanjackson.com | 77002<br>77054<br>75240               | ᅻᅻᅻ                 | HOUSTON<br>HOUSTON<br>DALLAS                 | 13155 NOEL ROAD           | 700 THREE GALLERIA TOWER   | JOSEPH P. ROVIRA<br>7505 FANNIN ST., SUITE 304<br>ATTN: PAUL B. GEILICH, ESO                             | ATTN: ANDREWS KURTH LLP ATTN: TREY MILLER C/O FISHMAN JACKSON PLC  | CAMBRIGE PROPERTIES CAMBRIGE PROPERTIES CAYENNE MEDICAL, INC.   |
| taddavidson@andrewskurth.com 713-238-7102  osephrovira@andrewskurth.com taddavidson@andrewskurth.com                             | 77002                                 | ¥                   | HOUSTON                                      |                           | 600 TRAVIS ST., SUITE 4200   | ROVIRA  C/O TIMOTHY A. (TAD') DAVIDSON II &  | C/O ANDREWS KURTH LLP  | CAMBRIDGE PROPERTIES  |
| 713-843-1178<br>512-323-3205<br>713-220-4285 mhodges@andrewskurth.com  | 77505<br>78680<br>77002               | * # # #             | PASADENA<br>ROUND ROCK<br>HOUSTON            |                           | PO BOX 1269<br>600 TRAVIS ST., SUITE 4200                          | ATTN: MARK C. HODGES   | CIO ANDREWS KURTH LLP  | CALHOUN COUNTY APPRAISAL DISTRICT CAMBRIDGE INTERNATIONAL, LLC  |
| 713-862-1429 houbank@pbfcm.com   | 77008                                 |                     | HOUSTON                                      |                           | 1235 NORTH LOOP WEST, SUITE 600                                    | C/O OWEN M. SONIK  | ATTN: PERDUE, BRANDON, FIELDER, COLLINS & MOTT, LLP.   | BRAZORIA COUNTY, BRAZORIA COUNTY DRAINAGE DISTRICT #4, SPECIAL ROAD BRIDGE DISTRICT AND CITY OF PEARLAND  C FOSTER & ASSOCIATES |
|  | 77008                                 |                     | HOUSTON                                      |                           | 1235 NORTH LOOP WEST, SUITE 600                                    | C/O MICHAEL J. DARLOW  | ATTN: PERDUE, BRANDON, FIELDER, COLLINS & MOTT,  | BRAZORIA COUNTY, BRAZORIA COUNTY DRAINAGE DISTRICT \$4, SPECIAL ROAD BRIDGE DISTRICT AND CITY OF PEARLAND                       |
|  | 75001                                 |                     | ADDISON                                      |                           | 5080 SPECTRUM DR., SUITE 850 E                                     | ATTN: JAY M. ROSENBERG   |  | BLANDON LEE INVESTMENTS. INC.  BRANDON LEE INVESTMENTS. INC.  |
| 713-473-6778<br>512-879-5040 sbanglo@bbsfirm.com<br>412-456-8135 dschlmizzi@barnsteinkw.com                                      | 77030<br>78701<br>15219               | ? ; ;               | HOUSTON<br>AUSTIN<br>PITTSBURGH              | GULF TOWER, SUITE 2200    | 707 GRANT ST.  | 400 WEST 15TH STREET, SUITE 1450<br>ATTN: DANIEL R. SCHIMIZZI, ESQ.                                      | ATTN: SHANNON W. BANGLE C/O BERNSTEIN-BURKLEY, P.C.  | REATTY BANGLE STRAMA PC<br>BECKMAN COULTER INC.   |
| 713-654-4039   |                                       | ¥                   | HOUSTON                                      |                           | 1221 MCKINNEY ST, SUITE 3200                                       | ATTN: GRAIG J. ALVAREZ AND KARA<br>STAUFFER PHILBIN  | C/O FERNELIUS ALVAREZ PLLC   | BAYLOR COLLEGE OF MEDICINE, BALOR PATHOLOGY CONSULTANTS AND COMMUNITY PATHOLOGY, PLIC BAYLOR BATHOLOGY, PLIC                    |
| thaskins@btlaw.com; 214-259-4199 rurbanik@btlaw.com SWEDEN 48.413.848.55 informallon@bariobunitalah.com                          | 75201<br>SE-211 20                    | ,                   | DALLAS                                       |                           | 2100 MCKINNEY AVE., SUITE 1250                                     | ORBANIK<br>NEPTUNIGATAN 1  | C/O BARNES & THORNBURG LLP<br>ATTN: LEGAL DEPT.  | ANESTHESIA CONSULTANTS OF NORTH TEXAS, P.A. ARJOHUNTLEIGH GETINGE GROUP   |
| 713-547-2800 patrick.hughes@haynesboons.com<br>713-588-2665 toby@xaxam.net   | 77020                                 | <b>코</b> 코 5        | HOUSTON                                      |                           | 1221 MCKINNEY, SUITE 2100  | ATTN: PATRICK L. HUGHES<br>13430 NORTHWEST FREEWAY, SUITE 990  | C/O HAYNES AND BOONE, LLP<br>ATTN: TOBY C. EASLEY  | ALPHA CAPITAL ANSTALT AND OSHER CAPITAL ADVISERS LLC AMERICA EQUIFINANCE CORPORATION  |
| 713-961-0941 pjohnson@pjlew.com<br>713-759-1217 bjones@tralilawfirm.com  | 77046<br>77002                        | <b>!</b> 7 7        | HOUSTON                                      |                           | ELEVEN GREENWAY PLAZA, SUITE 2820<br>440 LOUISIANA ST., SUITE 1600 | ATTN: PETER JOHNSON ATTN: WILLIAM T. JONES, JR. 12160 ARRAMS ROAD  | C/O LAW OFFICE OF PETER JOHNSON C/O CLARK, LOVE & HUTSON, G.P. ATTN: LEGAL DEPT  | FOSTER ADVANCED MIGRAINE RELIEF AND TREATMENT CETNER, LLC AFCO PREMIUM CREDIT LLC   |
|  | 77505                                 | *                   | PASADENA                                     |                           |  | 5150 CRENSHAW RD., BLDG. D100  | ATTN: LEGAL CEPT.  | ADVANCED FUNCTIONAL ASSESSMENTS, INC., DEVA C. FOSTER & ASSOC, S.W. FOSTER ENTERPRISES, INC., FZO ENTERPRISES, INC. AND CLINT   |
| 919-941-7881<br>713-759-1318   | 27703                                 | X 8 3               | HOUSTON                                      |                           |  | 1009 SLATER RD., SUITE 210-B<br>2030 KIPLING   | ATTN: LEGAL DEPT. ATTN: LEGAL DEPT.  | ACCORD HEALTHCARE  ADVANCED FUNCTIONAL ASSESSMENTS INC  ADVANCED FUNCTIONAL ASSESSMENTS INC                                     |
| SSBEIOFTERD KOL ALLINGS  | N.                                    | \$72                |  | 458ERGTV                  | ACCRESS)   | ADDRESS:   | ATTN: I FGAL DEPT ADOMERS  | 1997 HILL TRUST   |

## Case 15-31086 Document 763 Filed in TXSB on 12/17/15 Page 4 of 4

| frank.alvarez@gpwblaw.com<br>kimberly.wilson@gpwblaw.com<br>214-754-8744 brent.martineli@gpwblaw.com   | 75201      | ×            | DALLAS        |                                | 1700 PACIFIC AVE, SUITE 4545                 | ATTN: FRANK ALVAREZ, KIMBERLY A.<br>WILSON & BRENT W. MARTINELLI | C/O QUINTAIROS, PRIET, WOOD & BOYER, P.A.  | X-SPINE SYSTEMS, INC.   |
|--|------------|--------------|---------------|--------------------------------|--|--|--|---|
| 214-745-5390 ksullivan@winstead.com  | 75201      | *            | DALLAS        |                                | 2728 N. HARWOOD ST.                          | 500 WINSTEAD BLDG.   | ATTN: LEGAL DEPT.  | WINSTEAD PC   |
| 713.650.2400 inestain@winstand.com   | 77002      | 2 3          | HOUSTON       |                                | 600 TRAVIS ST.                               | 1100 JPMORGAN CHASE TOWER  | ATTN: JOSEPH G. EPSTEIN  | WINSTEAD PC   |
|  | 19711      | 5 6          | NEWARK        |                                | 1270 AVENUE OF THE AMERICAS TOTH SI COR      | CO MICHAEL ERIEDMAN  | ATTN: CHAPMAN AND CUTLER LIP   | WHITE OAK ASSET FINANCE, LLC  |
| 713-795-0300   | 77027      | ×            | HOUSTON       |                                | •  | ASS DADED AND ASS.   | ATTN: LEGAL DEPT   | W. I. GORE & ASSOCIATES   |
|  | 76710      | ×            | WACO          |                                | 510 NORTH VALLEY MILLS DRIVE, SUITE 600      | ATTN: BLAKE RASNER   | CO HALEY & OLSEN, P.C.   | VICTOR INCRES   |
| 713-718-3303 jose.vola@usdoj.gov   | 77002      | Ž            | 0 HOUSTON     | 1000 LOUISIANA ST., SUITE 2300 | US ATTORNEY'S OFFICE                         | ATTN: JOSE VELA JR., ASST. US ATTORNEY                           | CENTERS FOR MEDICARE & MEDICAID SERVICES   | US DEPT. OF HEALTH & HUMAN SERVICES   |
|  | 80231      | 8            | DENVER        |                                |  |  | 7808 CHERRY CREEK SOUTH DRIVE, SUITE 112   | UPSHOT SERVICES LLC   |
| 713-226-2647 sbryant@lockelord.com   | 77702      | ヹ            | HOUSTON       |                                | 600 TRAVIS STREET, SUITE 2800                | BRYANT   | LOCKE LORD LLP   | UNSECURED CREDITORS COMMITTEE   |
| 972-789-1606 smoore@andersontobin.com  | 00707      |              | OWLUNG        | 13339 NOCE NO., SOILE 1900     | CHE CHEETAS CONTEN                           | ATTN: FUZARETH M GUEFY & W STEVEN                                |  |   |
|  | 77002      | ₹ !          | NOTSUON       | 1000 LOUISIANA ST., SUITE 2300 | US ATTORNEYS OFFICE                          | ATTN: JOSE VELA JR., ASST. US ATTORNEY                           | ATTN: ANDERSON TORN BLIC   | UNITED STATES DEPT. OF TREASURY   |
|  | 20549      |              | WASHINGTON    |                                |  |  | 100 F STREET, NE   | U.S. SECURITIES AND EXCHANGE COMMISSION   |
| 713-586-7053 dturbyfil@dnttaw.com  | 77002      |              | HOUSTON       |                                | 4801 V9COD9VA1, SUITE 420 V9EST              | 1000 LOUISIANA ST., #2300  | SOUTHERN DISTRICT OF TEXAS   | U.S. ATTORNEYS OFFICE   |
| 713-780-9708 tracy.fink@boxerproperty.com  | 77024      |              | HOUSTON       |                                | 720 N. POST OAK RD., SUITE 500               | ATTN: PONALD: THESE  | C/D DEVI IN NAYI OR & THERETED FOR CORPORATION   | TRUSTMARK NATIONAL BANK   |
| 512-936-1409 casey.roy@texasattomeygeneral.gov   | 78711-2548 |              | AUSTIN        | PO 80X 12548- MC 008           | BANKRUPTCY & COLLECTIONS DIVISION            | GENERAL  | C/O TEXAS ATTORNEY GENERAL'S OFFICE  | TEXAS HEALTH & HUMAN SERVICES COMMISSION  |
|  | 1010111010 | 5            |               |                                |  | ATTN: J. CASEY ROY, ASST. ATTORNEY                               |  |   |
| 512-936-1409 casey.roy@texasaltomeygeneral.gov   | 78711-2548 | <b>4</b>     | AUSTIN        | PO BOX 12548- MC 008           | BANKRUFICY & COLLECTIONS DIVISION            | 4900 N, LAMAR BLVD.  | BROWN-HEATLY BUILDING  | TEXAS HEALTH & HUMAN SERVICES COMMISSION  |
|  |            |              |               |                                |  | ATTN: J. CASEY ROY, ASST. ATTORNEY                               |  | TEXAS DEDT OF STATE COA: 41 SECTION   |
|  | 78756-3199 | ₹ 5          | AUSTIN        |                                |  |  | 1100 W. 49TH ST.   | TEXAS DEPT. OF STATE HEALTH SERVICES  |
| Jason.Starks@texasattomeygeneral.  | 78711-2548 | ‡ ‡          | AUSTIN        |                                | PO BOX 12548                                 |  | PO BOX 149347  | TEXAS DEPT. OF STATE HEALTH SERVICES  |
|  |            |              |               |                                |  | BANKRUPTCY & COLLECTIONS DIVISION MC                             |  | TEXAS COMOTOCI ES OE BUSINO ACCOUNTS  |
|  | 37202-0207 | ĭ            | NASHVILLE     |                                |  | PO BOX 20207   | BANKRUPTCY DIVISION  | TENNESSEE DEPT. OF REVENUE  |
| 512-437-9000 smersel@docap.com   | 9          | 5            |               | 200 COTTON OF 1" SOUR 5200     | 000000000000000000000000000000000000000      |  | C/O TENNESSEE ATTORNEY GENERAL'S OFFICE.   |   |
| 512-236-9904 landon@slollp.com   | 78704      | ᅻ            | AUSTIN        | MEC STILLS AS OUVED INC.       | 811 BARTON SPRINGS RD., SUITE 811            | CO SETH F MEISEL   | C/O DUBOIS, BRYANT & CAMPBELL, LLP   | SYSINFORMATION, INC. DIBIA EQUALIZEROM SERVICES   |
|  |            |              |               |                                |  |  |  | SYSINFORMATION HEALTHCARE SERVICES, LLC D/B/A EQUALIZEROM                                     |
| a construction of the contract | 75268      | ₹ <u>\$</u>  | DALLAS        |                                |  | PO BOX 660938  | ATTN: LEGAL DEPT.  | SUMMER ENERGY, LLC  |
| 313-806-0400   | 90017      |              | OS ANGELES    |                                | 1000 WILSHIRE BLVD. SUITE 1500               | ATTN: MARY H. ROSE   | C/O BUCHALTER NEMER, P.C.  | SUCCESS HEALTHCARE, LLC   |
| E42 20E 2240   | 78701      |              | AUSTIN        |                                | PO BOX 13167                                 |  | ATTN: JOHN MORGAN, SECURITIES COMMISSIONER   | STATE SECURITIES BOARD  |
| 800-374-2505   | 60673-1224 |              | CHICAGO       |                                |  |  | BEYENIE ACCOUNTING DWISTON - BANKBURTOV SECTION  | STATE COMPTROLLES OF PUBLIC ACCOUNTS  |
| 972-380-5533 mshiro@singerlevick.com   | 75001      | ¥            | ADDISON       |                                | 16200 ADDISON ROAD, SUITE 140                | ATTN: MICHELLE E. SHIRO, ESO.                                    | OU SINGER & LEVICK, PC   | OF HIGH MEDICAL OF 1910   |
| mrubin@soliecapital.com  | 60201      | F            | EVANSTON      |                                |  | 1603 ORRINGTON AVE., SUITE 1600                                  | ATTN: NEIL LURIA & MATTHEW E. RUBIN  | SOLIC CAPITAL ADVISORS, LLC   |
| inunter(accounted com  | 0020-01100 | P. P.        | WEST ST. FACE |                                |  |  |  |   |
|  | 38119      |              | MEMPHIS       |                                |  | 140 THOMBSON AVE S SUITE 314                                     | CIO COMMERCIAL COLLECTION BUREAU   | SOLANA SURGICAL/WRIGHT MEDICAL TECHNOLOGY   |
|  | 19355      |              | MALVERN       |                                |  |  | ATTN: LEGAL DEPT.  | SIEMENS MEDICAL SOLUTIONS USA, INC.   |
|  | 19103      |              | PHILADELPHIA  |                                | 1717 ARCH STREET, SUITE 3100                 | GER  | C/O REED SMITH LLP   | SIEMENS MEDICAL SOLUTIONS USA, INC.   |
| 215-851-1420 Irahal@reedsmith.com  | 19103      |              | PHILADELPHIA  |                                | 1717 ARCH STREET, SUITE 3100                 | ATTN: LAUREN S. ZABEL  | C/O REED SMITH LLP   | SIEMENS MEDICAL SOLUTIONS USA, INC.   |
|  | 60604      |              | CHICAGO       |                                | SUITE 900                                    |  | OCKEN COME   | SIEMENS MEDICAL SOLUTIONS LISA INC  |
| dfw@sec.gov  | 76102      | ₫:           | FORT WORTH    |                                | 801 CHERRY ST., SUITE 1900, UNIT 18          |  | ATTN: DAVID WOODCOCK, REGIONAL DIRECTOR  | SECURITIES & EXCHANGE COMMISSION  |
| 713-652-9800   | 77010      | ₹ X          | HOUSTON       |                                |  | 555 E. WASHINGTON AVE. SHITE 5200                                | ATTN: DIANE FOLEY, SECURITIES ADMINISTRATOR  | SECRETARY OF STATE, SECURITIES DIVISION   |
|  | 78703      | 컺            | AUSTIN        |                                |  |  | 2303 WINDSON RD.   | DIETY HADDIN & ARRODIATES IIID  |
|  | 77002      | <b>#</b>     | HOUSTON       |                                |  | 1201 FANNIN ST.  | ATTN: LEGAL DEPT.  | RELIANT ENERGY  |
| 713-672-1937 damon@cmhllb.com  | 77056      |              | HOUSTON       |                                | ONE RIVERWAY, SUITE 1700                     | ATTN: DAMON J. CHARGOIS  | C/O MASHAYEKH & CHARGOIS, P.C.   | REILLY MEDICAL SYSTEMS, LLC   |
| 214-7/2-7111 vickle.dhver@jevvsbrisbols.com  | 10701      |              | EBIENDSWICOO  |                                | 2100 ROSS AVERUE, SOILE, 2000                | 2305 LAKEWAY DR  | ATTN: LEGAL DEPT.  | REILLY MEDICAL SYSTEMS LLC  |
|  | 4600       | į            | 2             |                                | 2100 BOSS AVENUE SHITE 2000                  | ATTN: VICKIE I DRIVER  | LEWIS BRISBOIS BISGAARD & SMITH ILLP   | REED MIGRAINE CENTERS OF TEXAS, PLCC, DR. KENNETH C. REED, MO, & NEURO STIM TECHNOLOGIES, LLC |
| 713-334-2528   | 77057      | 컺            | HOUSTON       |                                |  | 5858 WESTHEIMER, SUITE 400                                       | ATTN: LEGAL DEPT.  | REDI-STAFF LLC  |
|  | 92868      | 3            | ORANGE        |                                | 625 THE CITY DRIVE SOUTH, SUITE 190          | C/O CRAIG P. BRONSTEIN   | ATTN: LANAK & HANNA, P.C.  | QUEST DIAGNOSTICS CLINICAL LABORATORIES, INC.   |
| apower@porterhedges.com  | 77002      | <del>z</del> | HOUSTON       |                                |  | 1000 MAIN ST., 36TH FLOOR  | ATTN: JOHN F. HIGGINS, AARON J. POWER & JOSHUA W. WOLFSHOHL  | PORTER HEDGES, LLP  |
|  |            |              |               |                                |  |  |  |   |
| mheit@gardere.com  | 75201      | <del>Z</del> | DALLAS        |                                | 1601 ELM STREET, SUITE 3000                  | ATTN: MARCUS HELT & EVAN BAKER                                   | C/O GARDERE WYNNE SEWELL LLP   | PLAINSCAPITAL BANK  |
| 214-999-4867 mhelt@gardere.com   | 75201      | 컸            | DALLAS        | 1601 ELM ST.                   | THANKSGIVING TOWER, SUITE 3000               | ATTN: MARCUS HELT & STEVEN LOCKHART                              | C/O GARDERE WYNNE SEWELL LLP   | PLAINSCAPITAL BANK  |
| 208-369-1708 bborrus@riddellwilliams.com   | 98154-1192 | VVA          | SEATTLE       |                                | TOOK IT AVE., SOILE 4000                     | CONTROL BOOKEN   | The same of the sa |   |
|  |            |              |               |                                |  |  | ATTN: DIDOGLE INTERIORS DO   | PHILIPS HEALTHCARE, A DIVISION OF PHILIPS ELECTRONICS NORTH                                   |
| P. T. C. C. C. Communication of the Communication o | 30384-0355 | કુ :         | ATLANTA       |                                |  | PO BOX 100355  | ATTN: LEGAL DEPT.  | PHILIPS HEALTHCARE  |
| 214-731-3117 belimorate and and  | 77056      | <b>4</b> 5   | HOUSTON       |                                | 5100 WESTHEIMER 2ND FLOOR                    | ATTN: BRIAN A. KILMER  | C/O KILMER CROSBY & WALKER PLLC  | PARADISE MARKETING & CONSULTING LLC   |
| 713-718-4670   | 77002      | ₹            | HOUSTON       |                                |  | SOOD BLAZA ON THE LAKE SHITE SOE                                 | ATTN: I GGAL DEBT  | OFFICE OF THE UNITED STATES TRUSTEE   |
|  | 75242-1699 |              | DALLAS        |                                |  |  | 1100 COMMERCE ST., 3RD FLOOR   | OFFICE OF THE UNITED STATES ATTORNEY  |
| 512-475-2994 Hat.Morns@texasattomeygeneral.go  | 20530      |              | WASHINGTON    |                                |  | 10TH & CONSTITUTION AVE., N.W.                                   | MAIN JUSTICE BUILDING, ROOM 5111   | OFFICE OF THE ATTORNEY GENERAL  |
|  | 77069      |              | HOUSTON       |                                |  | 7010 CHAMPIONS PLAZA DR., SUITE 400                              | ATTN: HAI MORRIS   | OFFICE OF THE ATTORNEY GENERAL  |
| Character of Samura and School of the Samura and Samura | 89706      | ₹ :          | CARSON CITY   |                                |  |  | 1550 COLLEGE PKWY., SUITE 115  | NEVADA DEPT. OF TAXATION  |
| tonionad Posiconati warranta com   | 77584      |              | PEAR! AND     |                                | 11200 BROADWAY, SUITE 2344                   | ATTN: THOMAS G. GRUENERT   | C/O GRUENERT LAW GROUP, P.C.   | KINGWOOD EMERGENCY CENTER, LLC DIBIA NEIGHBORS EMERGENCY CENTER                               |
| TO 1 - De 1 - El | Š          | 5            |               |                                | :  |  |  | NEC KINGWOOD EMERGENCY CENTER, LP, SUCCESSOR-BY-MERGER TO                                     |
| 284.007.2744   | 77584      | ž            | חאם ומפפם     |                                | 11200 BROADWAY ST., OFFICE WEST - SUITE 2344 | ATTN: THOMAS GRUENERT  | C/O GIBSON GRUENERT, PLLC  | NEC KINGWOOD EMERGENCY CENTER, LP   |
| 407-644-6022 moss@mosskrusnick.com   | 32789      | 7            | WINTER PARK   |                                |  | 501 S. NEW YORK AVE., SUITE 100                                  | ATTN: LEGAL DEPT.  | MOSS, KRUSICK & ASSOCIATES, LLP   |
| 713-588-7080   | 77002      |              | HOUSTON       |                                | 700 LOUISIANA ST., SUITE 4100                | GRACE  | C/O VORYS, SATER, SEYMOUR AND PEASE, LLP   | MIDCAP FUNDING IV TRUST   |
| 602-229-5690 robort.harris@quarles.com   | 85004      | A            | PHOENIX       | TWO N. CENTRAL AVE.            | S ONE RENAISSANCE SQUARE                     | ATTN: JOHN A. HARRIS & ROBERT P. HARRIS                          | C/O QUARLES & BRADY LLP  | MIDCAP FUNDING IV TRUST   |
| John.harris@quaries.com  |            |              |               |                                |  |  |  |   |
|  |            |              |               |                                |  |  |  |   |